

# PORTFOLIO MANAGERS AND RESEARCH ANALYSTS Q&A SESSIONS

## BARON FUNDS 27TH ANNUAL BARON INVESTMENT CONFERENCE

FRIDAY, NOVEMBER 9, 2018, 8AM-11AM  
NEW YORK CITY – DAVID GEFFEN HALL



### SESSION 1 8:00AM – 8:30AM

Small Cap, Focused, and  
Health Care

- Michael Baron, Co-Portfolio Manager of Baron Partners Fund
- Neal Rosenberg, Co-Portfolio Manager of Baron Growth Fund
- Neal Kaufman, Portfolio Manager of Baron Health Care Fund/Strategy

*Moderator: James Barrett, Head of Institutional Sales*

### SESSION 2 8:30AM – 9:05AM

Small Cap

- Cliff Greenberg, Portfolio Manager – Baron Small Cap Fund
- Randy Gwartzman, Portfolio Manager – Baron Discovery Fund/Strategy
- Laird Bieger, Portfolio Manager – Baron Discovery Fund/Strategy
- David Goldsmith, Assistant Portfolio Manager of Baron Small Cap Fund, Research Analyst

*Moderator: David Judice, Head of Intermediary Sales & National Accounts*

### SESSION 3 9:05AM – 9:50AM

Large Cap, Global,  
Mid Cap, and High Growth

- Alex Umansky, Portfolio Manager – Baron Fifth Avenue Growth Fund/Large-Cap Growth Strategy, Baron Global Advantage Fund/Strategy, Baron Durable Advantage Fund
- Andrew Peck, Portfolio Manager – Baron Asset Fund/Mid-Cap Growth Strategy, All-Cap Growth Strategy
- Michael Lippert, Portfolio Manager – Baron Opportunity Fund/High Growth Strategy
- Ashim Mehra, Portfolio Manager – Baron Atlas Fund LP

*Moderator: James Barrett, Head of Institutional Sales*

### SESSION 4 9:50AM – 10:25AM

Emerging Markets and  
International

- Michael Kass, Portfolio Manager – Baron International Growth Fund/Strategy, Baron Emerging Markets Fund/Strategy
- Kyuhey August, Assistant Portfolio Manager of Baron International Growth Fund, Research Analyst
- Aaron Wasserman, Research Analyst
- Anuj Aggarwal, Research Analyst
- José Barria, Research Analyst
- Shuyang Bai, Research Analyst

*Moderator: Frank Maiorano, Head of RIA and Family Office Sales*

### SESSION 5 10:25AM – 10:55AM

Real Estate and Energy

- Jeff Kolitch, Portfolio Manager – Baron Real Estate Fund/Strategy, Baron Real Estate Income Fund/Strategy
- Jamie Stone, Portfolio Manager – Baron Energy and Resources Fund/Strategy
- David Baron, Co-Portfolio Manager of Baron Focused Growth Fund
- David Kirshenbaum, Assistant Portfolio Manager of Baron Real Estate Income Fund, Research Analyst
- Chingiz Gadimov, Research Analyst
- George Taras, Research Analyst

*Moderator: Frank Maiorano, Head of RIA and Family Office Sales*

Portfolio Managers will be available after their sessions to take additional questions.

**Note: The Q&A sessions above coincide with the CEO presentations in the main hall of the Metropolitan Opera House.**

**Breakfast and snacks will be available at this venue throughout this event.**

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