

Conference FAQs

The 26th Annual Baron Investment Conference

The 2017 conference will occur on **Friday, November 10th, 2017**, at the **Metropolitan Opera House of Lincoln Center** (10 Lincoln Center Plaza, New York, NY 10023), from **8:00am to 4:00pm**.

Attendees

Q: Who is eligible to attend the Conference?

A: Baron shareholders with **at least \$25K** per individual or **\$50K** per couple (aggregate of all accounts) and who are at least 18 years old are eligible to attend. Individuals with Baron business relationships are also invited to attend.

Q: What is preferred seating and who is eligible?

A: Shareholders with **at least \$200K** in Baron Funds who check in **before 8:30am** on the Conference day have guaranteed seating in the Metropolitan Opera House (Met) in a preferred seating section. Within this section, seats are assigned on a first-come, first-served basis. They will be redistributed throughout the day as they become available.

Pre-Conference: Registration

Q: How do I register to attend the Conference?

A: Registration opens on Saturday, July 1, 2017, when you will be able to sign up at <http://baronfunds.com/register> or by calling **1-800-99-BARON, ext. 4**.

Q: I hold my investments directly with Baron, rather than through a broker. Do I need to send in my statement to register?

A: No; we can confirm your holdings through our own records.

Q: I hold my investments in Baron through a broker. How do I send my statement?

A: Brokerage firms do not allow us to access holdings information in your account(s) with them. You can email, fax or mail a copy of your statement to:

Email - info@baronfunds.com

Fax - (212) 504-2645

Mail - Attention: Conference Registration

Baron Funds
767 Fifth Avenue, 49th Floor
New York, NY 10153

Your statement **must** include:

- a) Name
- b) Baron Funds holdings
- c) Brokerage firm name

You may blackout any other information.

Q: How do I inquire about my registration status?

A: We will send you an email confirmation once your registration is approved or rejected. If we have any questions, we will contact you. If you do not have an email address, you must call us at **1-800-99-BARON, ext. 4** for an update on your status or any questions.

Q: Once approved, what is the process with venue assignments?

A: We will notify you of venue assignments on a rolling basis on the first business day of each month, beginning on Tuesday, August 1, 2017. Registrants who receive the Met venue assignment **must** RSVP, due to high demand and limited venue size. To RSVP, please reply directly to the venue assignment email or call **1-800-99-BARON, ext. 4**.

We redistribute Met seat tickets to guests of our adjacent venue, **David H. Koch Theater**, as they become available and according to the number of attendees' yellow wristbands. Please note everyone who joined us in the adjacent venue last year was able to enter the Met at some point during the Conference.

If you'd prefer to sit in the adjacent venue, please note your request during registration.

Q: What should I expect if I am assigned the adjacent venue?

A: The David H. Koch Theater will simulcast the Conference, provide food and drink throughout the day and allow access to lunch and live lunchtime entertainment. Facing the Met, the theater is directly to its left.

Q: What if I can no longer attend?

A: Please call us as soon as possible, whether or not you have RSVP'd. In fairness to all attendees, we will take into consideration no-show/no-calls for future conferences.

Pre-Conference: Planning & Arrival

Q: How do I get to Lincoln Center?

A: NYC subway lines 1 and 2 stop at 66th Street station, and bus lines M2, M5, M7, M11, M20, M104 and BxM2 stop nearby. Go to <http://www.lincolncenter.org/visit/getting-here> for complete directions. If you are arriving in a vehicle, please drive to the Founder's Hall entrance in the parking garage below the Met. For parking options, go to <http://www.lincolncenter.org/visit/getting-here>.

Q: Do you have hotel room blocks?

A: Yes, we plan to block rooms. Please check back with us for accommodation options.

Conference Day: Check-in

Q: What is the check-in process?

A: You **must** enter through the check-in tent door as indicated by your barcode letter, which you will receive by email and regular mail upon registration. The tent is in front of the Met on the plaza. Go to <http://www.lincolncenter.org/visit/venues> for a map of Lincoln Center. Seating will be assigned on a first-come, first-serve basis.

Q: What will I need to check in?

A: Please bring your photo ID and barcode letter. You can bring the physical copy of the barcode or show it on your mobile device. Upon check-in, you will receive a name badge, seat ticket and lunch venue assignment.

You may **not** check in for a friend, as we need to see photo ID for every attendee. If you want to sit with someone in the Met, you **must** check in together.

Q: Will there be coat-check, and do I need to check anything?

A: Complimentary coat-check is on the Founder's Hall level, one level below the entrance. Any large electronic devices will need to be checked, including laptops and cameras. For security reasons, we **cannot** check large bags. We strongly advise you to arrange luggage storage with your hotel.

Q: I can't stand in line for a long time. Will there be chairs at check-in?

A: Yes, chairs will be provided both outside and inside the tent.

Q: What if I need to leave the Met and re-enter?

A: You may leave and re-enter in the morning but there is **no re-admittance in the afternoon** – no exceptions.

Conference Day: Logistics

Q: How will you accommodate those who are handicapped or require accessibility services?

A: Lincoln Center provides wheelchair seating in designated areas of the Met. Please let us know prior to the event if you will need this arrangement, and check in via the Help Desk.

Lincoln Center also provides wireless headsets for the hearing-impaired. Upon arrival, please let a venue attendant know to obtain one.

For complete accessibility services information, go to
http://www.aboutlincolncenter.org/pdfs/Accessibility-Guide-2015-Nov.pdf?_ga=1.80392597.349112500.1487693509.

Q: What food and drinks do you provide and what is your meal policy?

A: We will provide a selection of lunch options, including vegetarian and kosher. Lunch venues will not open before 11:15am, regardless of weather and queue. Please do not leave the Met before the final morning speaker has finished his/her speech to avoid waiting in long lines.

You **may not** change your lunch venue selected at check-in. Please go to your selected venue to pick up your lunch. Depending on capacity, you may visit other venues 30 minutes after lunch starts.

You **may not** bring any food and drinks into the Met seating area.

Light breakfast will also be provided in the morning at the Met. The adjacent venue will have food and drinks throughout the day.

Conference T-Shirts

2017 T-shirts are available for preorder now, with a limit of two t-shirts per household. Shirts will be shipped out after the 2017 Conference. We also have a limited inventory of vintage t-shirts available. Please call **1-800-99-BARON ext. 3** for all t-shirt orders and questions.

*Baron employees and Lincoln Center staff will be available to answer your questions on Conference day. If you still have questions prior to the Conference, please call **1-800-99-BARON, ext. 4**, Monday through Thursday 9:00am-5:30pm, or Friday 9:00am-5:00pm.*